

PHA 5-Year and Annual Plan	U.S. Department of Housing and Urban Development Office of Public and Indian Housing	OMB No. 2577-0226 Expires 4/30/2011
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1.0	PHA Information PHA Name: <u>Portsmouth Metropolitan Housing Authority</u> PHA Code: <u>OH010</u> PHA Type: <input type="checkbox"/> Small <input type="checkbox"/> High Performing <input checked="" type="checkbox"/> Standard <input type="checkbox"/> HCV (Section 8) PHA Fiscal Year Beginning: (MM/YYYY): <u>07/01/2010</u>												
2.0	Inventory (based on ACC units at time of FY beginning in 1.0 above) Number of PH units: <u>886</u> Number of HCV units: <u>616</u>												
3.0	Submission Type <input checked="" type="checkbox"/> 5-Year and Annual Plan <input type="checkbox"/> Annual Plan Only <input type="checkbox"/> 5-Year Plan Only												
4.0	PHA Consortia <input type="checkbox"/> PHA Consortia: (Check box if submitting a joint Plan and complete table below.)												
	Participating PHAs	PHA Code	Program(s) Included in the Consortia	Programs Not in the Consortia	No. of Units in Each Program <table border="1"> <tr> <th>PH</th> <th>HCV</th> </tr> <tr> <td>PHA 1:</td> <td></td> </tr> <tr> <td>PHA 2:</td> <td></td> </tr> <tr> <td>PHA 3:</td> <td></td> </tr> </table>	PH	HCV	PHA 1:		PHA 2:		PHA 3:	
PH	HCV												
PHA 1:													
PHA 2:													
PHA 3:													
5.0	5-Year Plan. Complete items 5.1 and 5.2 only at 5-Year Plan update.												
5.1	Mission. State the PHA's Mission for serving the needs of low-income, very low-income, and extremely low income families in the PHA's jurisdiction for the next five years: The mission of the Portsmouth Metropolitan Housing Authority is to assist low-income families with safe, decent and affordable housing opportunities as they strive to achieve self-sufficiency and improve the quality of their lives. The housing authority is committed to expanding access to all services and to the continuous improvement of all operational levels so as to provide our residents, both present and future, with superior services. We shall make every effort to create and maintain solid partnerships with residents and appropriate community agencies, groups and individuals with one thought in mind: improvement of housing conditions and opportunities for customers.												
5.2	Goals and Objectives. Identify the PHA's quantifiable goals and objectives that will enable the PHA to serve the needs of low-income and very low-income, and extremely low-income families for the next five years. Include a report on the progress the PHA has made in meeting the goals and objectives described in the previous 5-Year Plan. See Attached												
6.0	PHA Plan Update (a) Identify all PHA Plan elements that have been revised by the PHA since its last Annual Plan submission: (b) Identify the specific location(s) where the public may obtain copies of the 5-Year and Annual PHA Plan. For a complete list of PHA Plan elements, see Section 6.0 of the instructions. The following PHA Plan Elements are readily available to the public: <ul style="list-style-type: none"> • Eligibility, Selection and Admission Policies including Deconcentration and Wait List Procedures • Financial Resources • Rent Determination Policies • Operation and Management Policies • Grievance Procedures • Community Service and Self-Sufficiency Policies • Safety and Crime Prevention Policies • Pet Policy • Civil Rights Certification • Fiscal Year Audit • Asset Management Policies • Violence Against Women Act (VAWA) Administrative Office 410 Court Street Portsmouth, Ohio 45662												
7.0	Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers. These programs are not applicable to PMHA at this time.												
8.0	Capital Improvements. Please complete Parts 8.1 through 8.3, as applicable.												

8.1	Capital Fund Program Annual Statement/Performance and Evaluation Report. As part of the PHA 5-Year and Annual Plan, annually complete and submit the <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> , form HUD-50075.1, for each current and open CFP grant and CFFP financing. See Attached
8.2	Capital Fund Program Five-Year Action Plan. As part of the submission of the Annual Plan, PHAs must complete and submit the <i>Capital Fund Program Five-Year Action Plan</i> , form HUD-50075.2, and subsequent annual updates (on a rolling basis, e.g., drop current year, and add latest year for a five year period). Large capital items must be included in the Five-Year Action Plan. See Attached
8.3	Capital Fund Financing Program (CFFP). <input type="checkbox"/> Check if the PHA proposes to use any portion of its Capital Fund Program (CFP)/Replacement Housing Factor (RHF) to repay debt incurred to finance capital improvements.
9.0	Housing Needs. Based on information provided by the applicable Consolidated Plan, information provided by HUD, and other generally available data, make a reasonable effort to identify the housing needs of the low-income, very low-income, and extremely low-income families who reside in the jurisdiction served by the PHA, including elderly families, families with disabilities, and households of various races and ethnic groups, and other families who are on the public housing and Section 8 tenant-based assistance waiting lists. The identification of housing needs must address issues of affordability, supply, quality, accessibility, size of units, and location. See Attached
9.1	Strategy for Addressing Housing Needs. Provide a brief description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. Note: Small, Section 8 only, and High Performing PHAs complete only for Annual Plan submission with the 5-Year Plan. See Attached
10.0	<p>Additional Information. Describe the following, as well as any additional information HUD has requested.</p> <p>(a) Progress in Meeting Mission and Goals. Provide a brief statement of the PHA's progress in meeting the mission and goals described in the 5-Year Plan. See Attached</p> <p>(b) Significant Amendment and Substantial Deviation/Modification. Provide the PHA's definition of "significant amendment" and "substantial deviation/modification"</p> <p>PMHA will consider the following to be a Significant Amendment and Substantial Deviation/Modification to the Plan:</p> <ul style="list-style-type: none"> • Changes to rent or admissions policies or organization of the waiting list; • Additions of non-emergency work items (items not included in the current Annual Statement or 5-Year Action Plan) or change in use of Replacement reserve funds under Capital Fund; • Any change with regard to demolition or disposition, designation, homeownership programs or conversion activities.
11.0	<p>Required Submission for HUD Field Office Review. In addition to the PHA Plan template (HUD-50075), PHAs must submit the following documents. Items (a) through (g) may be submitted with signature by mail or electronically with scanned signatures, but electronic submission is encouraged. Items (h) through (i) must be attached electronically with the PHA Plan. Note: Faxed copies of these documents will not be accepted by the Field Office.</p> <p>(a) Form HUD-50077, <i>PHA Certifications of Compliance with the PHA Plans and Related Regulations</i> (which includes all certifications relating to Civil Rights)</p> <p>(b) Form HUD-50070, <i>Certification for a Drug-Free Workplace</i> (PHAs receiving CFP grants only)</p> <p>(c) Form HUD-50071, <i>Certification of Payments to Influence Federal Transactions</i> (PHAs receiving CFP grants only)</p> <p>(d) Form SF-LLL, <i>Disclosure of Lobbying Activities</i> (PHAs receiving CFP grants only)</p> <p>(e) Form SF-LLL-A, <i>Disclosure of Lobbying Activities Continuation Sheet</i> (PHAs receiving CFP grants only)</p> <p>(f) Resident Advisory Board (RAB) comments. Comments received from the RAB must be submitted by the PHA as an attachment to the PHA Plan. PHAs must also include a narrative describing their analysis of the recommendations and the decisions made on these recommendations.</p> <p>(g) Challenged Elements</p> <p>(h) Form HUD-50075.1, <i>Capital Fund Program Annual Statement/Performance and Evaluation Report</i> (PHAs receiving CFP grants only)</p> <p>(i) Form HUD-50075.2, <i>Capital Fund Program Five-Year Action Plan</i> (PHAs receiving CFP grants only)</p>

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937, as amended, which introduced 5-Year and Annual PHA Plans. The 5-Year and Annual PHA plans provide a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form is to be used by all PHA types for submission of the 5-Year and Annual Plans to HUD. Public reporting burden for this information collection is estimated to average 12.68 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information, and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Responses to the collection of information are required to obtain a benefit or to retain a benefit. The information requested does not lend itself to confidentiality

Instructions form HUD-50075

Applicability. This form is to be used by all Public Housing Agencies (PHAs) with Fiscal Year beginning April 1, 2008 for the submission of their 5-Year and Annual Plan in accordance with 24 CFR Part 903. The previous version may be used only through April 30, 2008.

1.0 PHA Information

Include the full PHA name, PHA code, PHA type, and PHA Fiscal Year Beginning (MM/YYYY).

2.0 Inventory

Under each program, enter the number of Annual Contributions Contract (ACC) Public Housing (PH) and Section 8 units (HCV).

3.0 Submission Type

Indicate whether this submission is for an Annual and Five Year Plan, Annual Plan only, or 5-Year Plan only.

4.0 PHA Consortia

Check box if submitting a Joint PHA Plan and complete the table.

5.0 Five-Year Plan

Identify the PHA's Mission, Goals and/or Objectives (24 CFR 903.6). Complete only at 5-Year update.

5.1 Mission. A statement of the mission of the public housing agency for serving the needs of low-income, very low-income, and extremely low-income families in the jurisdiction of the PHA during the years covered under the plan.

5.2 Goals and Objectives. Identify quantifiable goals and objectives that will enable the PHA to serve the needs of low income, very low-income, and extremely low-income families.

6.0 PHA Plan Update. In addition to the items captured in the Plan template, PHAs must have the elements listed below readily available to the public. Additionally, a PHA must:

- (a) Identify specifically which plan elements have been revised since the PHA's prior plan submission.
- (b) Identify where the 5-Year and Annual Plan may be obtained by the public. At a minimum, PHAs must post PHA Plans, including updates, at each Asset Management Project (AMP) and main office or central office of the PHA. PHAs are strongly encouraged to post complete PHA Plans on its official website. PHAs are also encouraged to provide each resident council a copy of its 5-Year and Annual Plan.

PHA Plan Elements. (24 CFR 903.7)

1. **Eligibility, Selection and Admissions Policies, including Deconcentration and Wait List Procedures.** Describe the PHA's policies that govern resident or tenant eligibility, selection and admission including admission preferences for both public housing and HCV and unit assignment policies for public housing; and procedures for maintaining waiting lists for admission to public housing and address any site-based waiting lists.

2. **Financial Resources.** A statement of financial resources, including a listing by general categories, of the PHA's anticipated resources, such as PHA Operating, Capital and other anticipated Federal resources available to the PHA, as well as tenant rents and other income available to support public housing or tenant-based assistance. The statement also should include the non-Federal sources of funds supporting each Federal program, and state the planned use for the resources.

3. **Rent Determination.** A statement of the policies of the PHA governing rents charged for public housing and HCV dwelling units.

4. **Operation and Management.** A statement of the rules, standards, and policies of the PHA governing maintenance management of housing owned, assisted, or operated by the public housing agency (which shall include measures necessary for the prevention or eradication of pest infestation, including cockroaches), and management of the PHA and programs of the PHA.

5. **Grievance Procedures.** A description of the grievance and informal hearing and review procedures that the PHA makes available to its residents and applicants.

6. **Designated Housing for Elderly and Disabled Families.** With respect to public housing projects owned, assisted, or operated by the PHA, describe any projects (or portions thereof), in the upcoming fiscal year, that the PHA has designated or will apply for designation for occupancy by elderly and disabled families. The description shall include the following information: **1)** development name and number; **2)** designation type; **3)** application status; **4)** date the designation was approved, submitted, or planned for submission, and; **5)** the number of units affected.

7. **Community Service and Self-Sufficiency.** A description of: **(1)** Any programs relating to services and amenities provided or offered to assisted families; **(2)** Any policies or programs of the PHA for the enhancement of the economic and social self-sufficiency of assisted families, including programs under Section 3 and FSS; **(3)** How the PHA will comply with the requirements of community service and treatment of income changes resulting from welfare program requirements. **(Note: applies to only public housing).**

8. **Safety and Crime Prevention.** For public housing only, describe the PHA's plan for safety and crime prevention to ensure the safety of the public housing residents. The statement must include: (i) A description of the need for measures to ensure the safety of public housing residents; (ii) A description of any crime prevention activities conducted or to be conducted by the PHA; and (iii) A description of the coordination between the PHA and the appropriate police precincts for carrying out crime prevention measures and activities.

9. **Pets.** A statement describing the PHAs policies and requirements pertaining to the ownership of pets in public housing.
10. **Civil Rights Certification.** A PHA will be considered in compliance with the Civil Rights and AFFH Certification if: it can document that it examines its programs and proposed programs to identify any impediments to fair housing choice within those programs; addresses those impediments in a reasonable fashion in view of the resources available; works with the local jurisdiction to implement any of the jurisdiction's initiatives to affirmatively further fair housing; and assures that the annual plan is consistent with any applicable Consolidated Plan for its jurisdiction.
11. **Fiscal Year Audit.** The results of the most recent fiscal year audit for the PHA.
12. **Asset Management.** A statement of how the agency will carry out its asset management functions with respect to the public housing inventory of the agency, including how the agency will plan for the long-term operating, capital investment, rehabilitation, modernization, disposition, and other needs for such inventory.
13. **Violence Against Women Act (VAWA).** A description of: **1)** Any activities, services, or programs provided or offered by an agency, either directly or in partnership with other service providers, to child or adult victims of domestic violence, dating violence, sexual assault, or stalking; **2)** Any activities, services, or programs provided or offered by a PHA that helps child and adult victims of domestic violence, dating violence, sexual assault, or stalking, to obtain or maintain housing; and **3)** Any activities, services, or programs provided or offered by a public housing agency to prevent domestic violence, dating violence, sexual assault, and stalking, or to enhance victim safety in assisted families.

7.0 Hope VI, Mixed Finance Modernization or Development, Demolition and/or Disposition, Conversion of Public Housing, Homeownership Programs, and Project-based Vouchers

- (a) **Hope VI or Mixed Finance Modernization or Development.** **1)** A description of any housing (including project number (if known) and unit count) for which the PHA will apply for HOPE VI or Mixed Finance Modernization or Development; and **2)** A timetable for the submission of applications or proposals. The application and approval process for Hope VI, Mixed Finance Modernization or Development, is a separate process. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/programs/ph/hope6/index.cfm>
- (b) **Demolition and/or Disposition.** With respect to public housing projects owned by the PHA and subject to ACCs under the Act: **(1)** A description of any housing (including project number and unit numbers [or addresses]), and the number of affected units along with their sizes and accessibility features) for which the PHA will apply or is currently pending for demolition or disposition; and **(2)** A timetable for the demolition or disposition. The application and approval process for demolition and/or disposition is a separate process. See guidance on HUD's website at: http://www.hud.gov/offices/pih/centers/sac/demo_dispo/index.cfm
Note: This statement must be submitted to the extent that **approved and/or pending** demolition and/or disposition has changed.
- (c) **Conversion of Public Housing.** With respect to public housing owned by a PHA: **1)** A description of any building or buildings (including project number and unit count) that the PHA is required to convert to tenant-based assistance or

that the public housing agency plans to voluntarily convert; **2)** An analysis of the projects or buildings required to be converted; and **3)** A statement of the amount of assistance received under this chapter to be used for rental assistance or other housing assistance in connection with such conversion. See guidance on HUD's website at: <http://www.hud.gov/offices/pih/centers/sac/conversion.cfm>

- (d) **Homeownership.** A description of any homeownership (including project number and unit count) administered by the agency or for which the PHA has applied or will apply for approval.
- (e) **Project-based Vouchers.** If the PHA wishes to use the project-based voucher program, a statement of the projected number of project-based units and general locations and how project basing would be consistent with its PHA Plan.

8.0 Capital Improvements. This section provides information on a PHA's Capital Fund Program. With respect to public housing projects owned, assisted, or operated by the public housing agency, a plan describing the capital improvements necessary to ensure long-term physical and social viability of the projects must be completed along with the required forms. Items identified in 8.1 through 8.3, must be signed where directed and transmitted electronically along with the PHA's Annual Plan submission.

8.1 Capital Fund Program Annual Statement/Performance and Evaluation Report. PHAs must complete the *Capital Fund Program Annual Statement/Performance and Evaluation Report* (form HUD-50075.1), for each Capital Fund Program (CFP) to be undertaken with the current year's CFP funds or with CFFP proceeds. Additionally, the form shall be used for the following purposes:

- (a) To submit the initial budget for a new grant or CFFP;
- (b) To report on the Performance and Evaluation Report progress on any open grants previously funded or CFFP; and
- (c) To record a budget revision on a previously approved open grant or CFFP, e.g., additions or deletions of work items, modification of budgeted amounts that have been undertaken since the submission of the last Annual Plan. The Capital Fund Program Annual Statement/Performance and Evaluation Report must be submitted annually.

Additionally, PHAs shall complete the Performance and Evaluation Report section (see footnote 2) of the *Capital Fund Program Annual Statement/Performance and Evaluation* (form HUD-50075.1), at the following times:

1. At the end of the program year; until the program is completed or all funds are expended;
2. When revisions to the Annual Statement are made, which do not require prior HUD approval, (e.g., expenditures for emergency work, revisions resulting from the PHAs application of fungibility); and
3. Upon completion or termination of the activities funded in a specific capital fund program year.

8.2 Capital Fund Program Five-Year Action Plan

PHAs must submit the *Capital Fund Program Five-Year Action Plan* (form HUD-50075.2) for the entire PHA portfolio for the first year of participation in the CFP and annual update thereafter to eliminate the previous year and to add a new fifth year (rolling basis) so that the form always covers the present five-year period beginning with the current year.

8.3 Capital Fund Financing Program (CFFP). Separate, written HUD approval is required if the PHA proposes to pledge any

portion of its CFP/RHF funds to repay debt incurred to finance capital improvements. The PHA must identify in its Annual and 5-year capital plans the amount of the annual payments required to service the debt. The PHA must also submit an annual statement detailing the use of the CFFP proceeds. See guidance on HUD's website at:
<http://www.hud.gov/offices/pih/programs/ph/capfund/cffp.cfm>

9.0 Housing Needs. Provide a statement of the housing needs of families residing in the jurisdiction served by the PHA and the means by which the PHA intends, to the maximum extent practicable, to address those needs. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

9.1 Strategy for Addressing Housing Needs. Provide a description of the PHA's strategy for addressing the housing needs of families in the jurisdiction and on the waiting list in the upcoming year. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**

10.0 Additional Information. Describe the following, as well as any additional information requested by HUD:

- (a) Progress in Meeting Mission and Goals.** PHAs must include (i) a statement of the PHAs progress in meeting the mission and goals described in the 5-Year Plan; (ii) the basic criteria the PHA will use for determining a significant amendment from its 5-year Plan; and a significant amendment or modification to its 5-Year Plan and Annual Plan. **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan).**
- (b) Significant Amendment and Substantial Deviation/Modification.** PHA must provide the definition of "significant amendment" and "substantial deviation/modification". **(Note: Standard and Troubled PHAs complete annually; Small and High Performers complete only for Annual Plan submitted with the 5-Year Plan.)**

- (c)** PHAs must include or reference any applicable memorandum of agreement with HUD or any plan to improve performance. **(Note: Standard and Troubled PHAs complete annually).**

11.0 Required Submission for HUD Field Office Review. In order to be a complete package, PHAs must submit items (a) through (g), with signature by mail or electronically with scanned signatures. Items (h) and (i) shall be submitted electronically as an attachment to the PHA Plan.

- (a)** Form HUD-50077, *PHA Certifications of Compliance with the PHA Plans and Related Regulations*
- (b)** Form HUD-50070, *Certification for a Drug-Free Workplace (PHAs receiving CFP grants only)*
- (c)** Form HUD-50071, *Certification of Payments to Influence Federal Transactions (PHAs receiving CFP grants only)*
- (d)** Form SF-LLL, *Disclosure of Lobbying Activities (PHAs receiving CFP grants only)*
- (e)** Form SF-LLL-A, *Disclosure of Lobbying Activities Continuation Sheet (PHAs receiving CFP grants only)*
- (f)** Resident Advisory Board (RAB) comments.
- (g)** Challenged Elements. Include any element(s) of the PHA Plan that is challenged.
- (h)** Form HUD-50075.1, *Capital Fund Program Annual Statement/Performance and Evaluation Report (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.1.
- (i)** Form HUD-50075.2, *Capital Fund Program Five-Year Action Plan (Must be attached electronically for PHAs receiving CFP grants only)*. See instructions in 8.2.

Section 5.2 - GOALS AND OBJECTIVES
FIVE-YEAR PLAN 2010 – 2015

HUD Strategic Goal: Increase the availability of decent, safe, and affordable housing.

- ☒ PHA Goal: Expand the supply of assisted housing
Objectives:
- ☐ Apply for additional rental vouchers:
 - ☒ Reduce public housing vacancies:
 - ☐ Leverage private or other public funds to create additional housing opportunities:
 - ☐ Acquire or build units or developments
 - ☐ Other (list below)
- ☒ PHA Goal: Improve the quality of assisted housing
Objectives:
- ☒ Improve public housing management: (PHAS score)
 - ☐ Improve voucher management: (SEMAP score)
 - ☐ Increase customer satisfaction:
 - ☐ Concentrate on efforts to improve specific management functions: (list; e.g., public housing finance; voucher unit inspections)
 - ☐ Renovate or modernize public housing units:
 - ☐ Demolish or dispose of obsolete public housing:
 - ☐ Provide replacement public housing:
 - ☐ Provide replacement vouchers:
 - ☐ Other: (list below)
- ☒ PHA Goal: Increase assisted housing choices
Objectives:
- ☐ Provide voucher mobility counseling:
 - ☒ Conduct outreach efforts to potential voucher landlords
 - ☐ Increase voucher payment standards
 - ☐ Implement voucher homeownership program:
 - ☐ Implement public housing or other homeownership programs:
 - ☐ Implement public housing site-based waiting lists:
 - ☐ Convert public housing to vouchers:
 - ☐ Other: (list below)

HUD Strategic Goal: Improve community quality of life and economic vitality

- ☐ PHA Goal: Provide an improved living environment
Objectives:
- ☐ Implement measures to deconcentrate poverty by bringing higher income public housing households into lower income developments:
 - ☐ Implement measures to promote income mixing in public housing by assuring access for lower income families into higher income developments:
 - ☐ Implement public housing security improvements:

- ☐ Designate developments or buildings for particular resident groups (elderly, persons with disabilities)
- ☐ Other: (list below)

HUD Strategic Goal: Promote self-sufficiency and asset development of families and individuals

- ☒ PHA Goal: Promote self-sufficiency and asset development of assisted households
Objectives:
 - ☐ Increase the number and percentage of employed persons in assisted families:
 - ☐ Provide or attract supportive services to improve assistance recipients' employability:
 - ☒ Provide or attract supportive services to increase independence for the elderly or families with disabilities.
 - ☐ Other: (list below)

HUD Strategic Goal: Ensure Equal Opportunity in Housing for all Americans

- ☐ PHA Goal: Ensure equal opportunity and affirmatively further fair housing
Objectives:
 - ☐ Undertake affirmative measures to ensure access to assisted housing regardless of race, color, religion national origin, sex, familial status, and disability:
 - ☐ Undertake affirmative measures to provide a suitable living environment for families living in assisted housing, regardless of race, color, religion national origin, sex, familial status, and disability:
 - ☐ Undertake affirmative measures to ensure accessible housing to persons with all varieties of disabilities regardless of unit size required:
 - ☐ Other: (list below)

Other PHA Goals and Objectives: (list below)

Goal: SECURITY: PMHA WILL PROMOTE A SAFE AND SECURE LIVING AND WORK ENVIRONMENT

Objectives:

1. PMHA in its effort to eliminate crime in public and assisted housing, will continue to conduct pre-admission criminal background checks on potential public housing and Section 8 residents and deny occupancy to those with a serious history of criminal activity within the past 5 years.
2. PMHA will continue to utilize the Ohio LEADS (Law Enforcement Automated Data System) and the new automated National Webcheck fingerprint system to assist in performing criminal background checks on housing applicants.
3. PMHA employ's a full-time Security Director and a Deputy Security Director and two part-time investigators to carry out effective activities that reduce crime on PMHA properties. The Security Department for PMHA was established in April, 2001 as a result of public outcry to HUD and the local Commissioners of PMHA. This was due to high incidents of criminal activity such as shootings, open air

- drug dealing, crimes of violence, illegal live-ins and no process in place to screen housing applicants at PMHA sites.
4. PMHA will continue to contract with off-duty police officers and sheriff's deputies (with full arrest powers) to provide foot patrol over and above routine police patrol.
 5. PMHA will continue to use a three-member screening committee to evaluate applicants for the conventional public housing program based on criminal background and other past histories.
 6. PMHA will continue to explore opportunities to strengthen its Leasing and Occupancy Policy with respect to practices on screening, enforcement of rules and evictions.
 7. PMHA will continue to make use of security cameras (indoors and outdoors) as a tool for the protection of its lawful residents and employees. A policy for proper use of security/surveillance cameras has been adopted and approved by the Board of Commissioners.
 8. PMHA will continue to remove disabled and abandoned vehicles from its properties when the owner cannot be found.
 9. PMHA will continue to provide appropriate training for security personnel, board members, employees and residents with respect to security measures and timely, accurate reporting of suspected criminal activity.
 10. PMHA will continue to gather and compile criminal activity statistics in its effort to assess the effectiveness of its security programs and to use as support data for obtaining future grants.
 11. PMHA will continue to meet with tenants, community groups, local law enforcement, public officials and related agencies in an on-going effort to communicate security issues and progress on addressing crime.
 12. PMHA will continue to use a barred list which informs law enforcement agencies of individuals who are non-residents that have committed criminal activity on PMHA properties and are no longer permitted on PMHA property.

Goal: EFFECTIVE AND EFFICIENT MANAGEMENT IN FULL COMPLIANCE WITH STATUTES AND REGULATIONS

Objectives:

1. Promote a motivating and safe work environment by enforcing safety and effective work rules.
2. Provide training for employees and board members.
3. Strengthen internal controls as a safeguard against errors and omissions, over-or-under payments, or fraud.
4. Maintain an occupancy rate of 97%.
5. Maintain a response time of 24 hours in responding to emergency work orders.
6. Maintain an average response time of 10 days to responding to routine work orders.
7. Maintain an average turn-around of 15 days in preparing vacated units for occupancy.
8. Enforce the agency's Asset Management Plan for maintaining the physical inventory.

9. Continuously explore investment opportunities to maximize financial resources.
10. Monitor and update operations manuals for each department.
11. Maintain communications with residents. Encourage and facilitate educational opportunities for strengthening resident organizations.
12. Continue to enforce the timelines for expenditure of capital funds.
13. Strengthen inspections on contracted work by modernization.
14. Enforce the agency's fiscal policies to ensure sound financial and full disclosure of all audits.
15. Hold regular departmental meetings to open communications between management and employees.

Goal: EQUAL OPPORTUNITY FOR APPLICANTS, RESIDENTS, EMPLOYEES AND VENDORS IN COMPLIANCE WITH EQUAL OPPORTUNITY AND FAIR HOUSING LAWS

Objectives:

1. PMHA will continue to have a working relationship with local representatives of the Fair Housing Program to maintain assurance of compliance with Fair Housing Standards and the Ohio Tenant-Landlord Act.
2. PMHA will apply the terms and conditions of its Leasing and Occupancy Policy evenhandedly.
3. PMHA will continue to observe each individual's civil and equal opportunity rights.
4. PMHA will observe the Fair Labor Standards Act as well as all other employment laws and will comply with the terms and conditions of its labor agreement with AFSCME.
5. PMHA will continue the observance of the procurement standards of the United States Department of Housing and Urban Development and the State of Ohio.
6. PMHA will continue to employ seven live-in employees to provide 24-hour emergency maintenance needs and to notify local safety forces of other emergencies.

Goal: ENHANCE THE IMAGE OF PMHA IN THE COMMUNITY

Objectives:

1. PMHA will continue to develop public relations in the community and work with the media to promote a positive image. PMHA will take advantage of every opportunity to educate the public about the housing authority's services.
2. PMHA will improve the physical appearance of the public housing sites by installing at least one new playground, controlling litter and garbage removal.
3. Strengthen new tenant orientations to educate new residents on the importance of community and neighborhood appearance.
4. PMHA will continue working with new residents on how to keep their units sanitary with the goal of eliminating pests, rodents and stray animals and for a general good appearance.
5. PMHA will continue to provide regular pest control applications at all sites.

Goal: PROVIDE SUPPORTIVE SERVICES TO RESIDENTS

Objectives:

1. PMHA will continue to provide a Family Self Sufficiency Program to Section 8 residents.
2. PMHA will continue to organize and support tenant councils and resident advisory boards to provide for on-going communications.
3. PMHA will continue to work with outside agencies that provide services for the housing authority's residents.
4. PMHA will, when possible, continue to assist residents who request assistance or refer them to an outside source, if available.
5. PMHA will continue to coordinate and track residents who are fulfilling their responsibilities under the federal Community Service requirement.
6. PMHA will partner with the United Tenant Corporation of Scioto County to improve communications between residents and public housing management.

Goal: PHYSICAL IMPROVEMENTS

Objectives:

1. The physical improvements by the maintenance department will continue with their work in and around the units as provided by the operating budget.
2. The physical improvements by the capital fund are listed following the attachments (Capital Fund Program pages 1-37).

Goal: EXPANSION OF HOUSING OPPORTUNITIES

Objectives:

1. PMHA will add 25 landlords to its Section 8 program.

Goal: PMHA WILL CONTINUE TO ENFORCE THE VIOLENCE AGAINST WOMEN'S ACT PROVISION

Objectives:

1. PMHA will work closely with the various social service agencies in our area.
2. PMHA will make available at our various developments literature from the Domestic Violence Task Force as well as inviting representatives from the local Domestic Violence Task Force to speak with tenant councils to educate and assist those who may be victims of domestic violence.
3. PMHA will protect victims of domestic violence who have contacted local law enforcement/judicial system to obtain a restraining order by immediately removing the offender from the lease and placing them on the barred list.

SECTION 6.0 (a) – REVISED PLAN ELEMENTS

Housing Choice Voucher Program

Administrative Plan:

Applicant Selection

Added: Local Preference:
Resident of Scioto or Lawrence Counties
Veteran of military service in good standing

Added: According to date, time and local preference

Full Time Students

Added: Full time students with disabilities on the Housing Choice Voucher Program on or before 11/12/05 are exempt from being made ineligible.

Denying Assistance to Applicants & Other (18 years or older)

Added: Any household that includes any individual who is subject to a lifetime registration requirement under state sex offender registration program.

Effective Date of Rent Change Due to Interim Reexamination

Added: If the new rent is a reduction in the tenant's portion, the change will be effective the first of the next month after the rent amount is determined.

Added: An increase or decrease in utility reimbursement payments (URPS) will be effective the first of the next month.

Portability

Added: If a family includes any individual who is subject to a lifetime registration requirement under state sex offender registration program has been receiving assistance under the initial PHA's voucher program, the receiving PHA must provide assistance for the family.

Termination of HAP Payments

Added: The HAP Contract terminates
Family moves out of unit
Rent to new owner, due to change in ownership
Violation of family obligations

Added: When a tenants utilities are shut off, the owner is not eligible for a HAP payment.

1. Tenant will be responsible for rent each month utilities are off.
2. The PHA will verify with the utility company when utility was off and when reconnected.

Added: When a family moves from a unit, the PHA may not make any HAP payments to the owner for any month after the month when the family moves. The owner may keep the HAP payment if the family is in the unit on the first day of the month and then moves.

Exhibit R – Verification Procedures

Added: Savings and checking accounts

Most assets are third party verified

Some banks are charging participants a fee for copies of their banking statements, when the PHA request third party verification. In this case their last bank statement will be used to verify the accounts.

Added: Local basic education facilities

Shawnee State University

Daymar Business College

Scioto County Joint Vocational School

Paramount Beauty Academy

One-line Education

SECTION 9.0 - HOUSING NEEDS

Public Housing Program

Scioto County ranks as one of the leaders in the State of Ohio in unemployment. Due to the distressed nature of the economy in Scioto County, many of the residents of our county are forced to live with other family members. There are many living in sub-standard housing or are paying over 50% of their household's current income for rent.

The local homeless shelter stays occupied at full capacity. We work closely with the local homeless shelter, Children's Services Agency and the Department of Jobs and Family Services to assist mutual clientele. We also work closely with the local Social and Health Services, such as Passport, Area Agency on Aging and Home Health Care to assist our elderly and disabled.

While our three hi-rise developments are not designated elderly only, we do give preference for any applicant who is 62 years of age and/or disabled. At this time approximately 45-50% of our applicants for the hi-rises are considered elderly (62 years of age) and 50-55% are disabled. Approximately 9% of our applicants for the family sites have a disabled head of household. According to the 2000 census report, 25% of the households in Scioto County contained a member of a racial minority. Our wait list currently consists of 18% racial minority heads of household.

As shown by our current waiting list, 89% of applicants for public housing fall in the extremely low income range as well as only 8% who are at the very low income category. Only 3% fall in the low to high income range.

Housing Choice Voucher Program

The Housing Choice Voucher Program in Scioto County, Ohio has a great need for affordable housing, but there is a very limited number of available units due to the age of the housing stock and units being torn down. Currently there are no replacement units being built.

SECTION 9.1 - STRATEGY FOR ADDRESSING HOUSING NEEDS

Public Housing Program

To address the housing needs of the residents of our county Portsmouth Metropolitan Housing Authority has handicap accessible units in its developments to assist Americans with Disabilities. We currently have handicap accessible units in all three of our hi-rise developments as well as handicap units most of our family sites. We provide reasonable accommodations for those individuals who make a request. Our plans are to renovate several existing units in the future for the purpose of expanding our inventory of handicap accessible units in our family sites. We maintain a strong wait list. We take applications each business day and do not close any of the wait lists. We also purge the list regularly so that the remaining applicants are current in their need and interest for housing with PMHA. We try to minimize the unit turnaround days in order to provide housing as quickly as possible for the eligible families on our wait list, thus keeping the occupancy rates high for our 886 units.

Our goal is to continue to do everything possible to minimize the number of vacant days for an empty unit while still providing decent, safe and affordable housing to the residents in our jurisdiction. This also includes the continued efforts of our housing authority to work with the

various social service agencies in our area. We are also working with our current residents so that we are able to minimize the number of evictions and thus maintain housing for those families.

Housing Choice Voucher Program

The housing authority will maximize the number of affordable units by contacting realtors, current and new landlords to obtain information regarding available units or units that soon will be available.

Some landlords advertise their units in the local newspaper and the housing authority is listed on the internet.

The waiting list is updated annually to ensure the pool of applicants represent interested families.

SECTION 10.0 (a)

STATEMENT OF PROGRESS IN MEETING FIVE-YEAR PLAN MISSION AND GOALS

A. Management Issues

1. PMHA is a standard housing authority under the Public Housing Assessment System. We have undertaken the following measures to increase our score and to bring our standing with REAC back to “High-Performer”:
 - a. Educating maintenance employees on the REAC process and UPCS standards and what to look for when making repairs to a unit, building or the site.
 - b. We are focusing our maintenance efforts to address the deficiencies found during inspections.
2. PMHA continues to train its employees and board members in order to educate new personnel and to stay abreast of new rules and regulations.
3. PMHA has a source of income under contract with Assisted Housing Services Corporation conducting Section 8 management and occupancy reviews in 13 counties in southeastern Ohio at 61 multifamily sites.
4. PMHA continues to seek maximum investment opportunities under State and federal guidelines.
5. PMHA has strengthened internal controls.

B. Expansion of Stock Issues

1. PMHA has added 38 landlords to the Section 8 Housing Choice Voucher Program and 46 new units.

C. Marketing Issues

PMHA has improved the marketability of its developments by:

1. Improving security. (See section D – Security Issues)
2. Improving site appearance.
3. Installing additional security cameras.
4. Installing new windows.
5. Strengthening tenant relations and building tenant councils.

D. Security Issues

The greatest improvement in all of PMHA efforts has been in the area of security.

1. PMHA has a full-time Security Director and a Deputy Security Director and two part-time assistants who are all experienced in law-enforcement.
2. Strengthened public housing policies with respect to admissions and evictions.

Progress Statement Continued:

3. We have maintained a three-member Screening Committee to review applicants for public housing prior to admission.
4. Conducts criminal background checks on all public housing and Section 8 applicants.
5. Continue an on-going relationship with three local law enforcement agencies and the local drug task force and made drug arrests, evicted abusers from the premises and barred them from coming onto the property.
6. PMHA reviews crime reports daily and follows up on convictions of public housing residents and non-residents who commit crime on the property.
7. Contract with local law enforcement for foot patrol of developments.
8. Successfully building cases on eviction of illegal “live-ins”.
9. PMHA will continue to utilize the Ohio LEADS (Law Enforcement Automated Data System) and the new automated National Webcheck fingerprint system to assist in performing criminal background checks on housing applicants.
10. Maintaining and monitoring a barred list.
11. PMHA will continue to make use of security cameras (indoors and outdoors) as a tool for the protection of its lawful residents and employees. Additional cameras have been installed at Farley Square and Wayne Hills. The cameras have caused a dramatic improvement in the elimination of loitering, noise and drug trafficking in the areas with existing cameras.
12. PMHA has trained maintenance personnel for emergency response for gas pipeline safety.

E. Tenant-Based Housing Issues

1. PMHA advertises its Housing Choice Voucher Program to landlords and potential applicants.
2. PMHA has built its wait list to over 575 interested applicants and maintains a high percentage of occupancy.

F. Maintenance Issues

1. PMHA is meeting adequate response time in addressing work orders and uses quality materials and supplies.
2. PMHA's maintenance activities received high scores in resident survey.
3. PMHA has continued training for seven maintenance employees as qualified operators in all aspects of natural gas pipeline maintenance standards in accordance with the Public Utilities Commission of Ohio.
4. PMHA trained and certified four more persons in proper recovery of refrigerant in cooling systems.

Progress Statement Continued:

G. Equal Opportunity Issues

1. PMHA continues to work in concert with local agencies and organizations to guarantee compliance and service for our targeted population.
2. PMHA has responded to requests for reasonable accommodations.

H. Fiscal Issues

1. PMHA has completed the assessment for conversion from public housing to Section 8 housing and concludes that there is no need for conversion.
2. This is our fourth year of site-based budgeting and reporting. We are continuing to fine tune our systems.
3. PMHA has a source of income as a Local Contract Administrator that conducts Section 8 Management and Occupancy reviews at 61 Multifamily sites in 13 counties in southwest Ohio. The contract expires August 31, 2010. We are currently in the process of preparing our bid for the renewal.
4. Along with the other internal controls, we are continuing to cross train in all areas of the Finance Department.
5. PMHA has upgraded its accounting software to assist with asset management requirements and FDS reporting.
6. Due to asset management and reduced funding we will continue to search for cost saving measures.
7. We have implemented the use of check scanners for the electronic deposit of rents at all developments.
8. We have expanded our banking services to include electronic banking, direct deposit and positive pay. Our depository agreements expire February, 2011 therefore we will be going out for bid on these services this year.

I. Public Image Issues

1. PMHA continues to work with community groups, television newscasts, radio broadcasts and in coordination with public officials.
2. PMHA continues to eliminate loitering, littering and noise at one family development by use of outdoor security cameras.
3. PMHA sends members of its staff to serve on community boards and committees. (Mental Health Board, Community Action Board, Senior Citizen Security Group, Cultural Affairs Committee, Southern Ohio Safety Council, Red Cross and etc.)

J. Supportive Services Issues

1. PMHA maintains the Family Self Sufficiency Program in Section 8.
2. PMHA is working with individual tenant councils and United Tenant Council which has attained corporate status.
3. PMHA maintains a Resident Advisory Board.

Progress Statement Continued:

K. Physical Improvements

1. Complete installation of security cameras at Miller Manor and Lett Terrace.
2. Upgrade all security cameras so that they can be operated at the security office therefore enhancing our responsiveness to the sites. We will install additional cameras at Alexandria House, Hudson House and Cliffside House.
3. Replace shed doors, trim, handle rails, sidewalks, fencing and outdoor lighting at our Scattered Sites.
4. Replace furnaces and heat pumps at our Scattered Sites.
5. Replace PTAC units at Hudson House.
6. Replace showers at Cliffside House.
7. Install emergency generators for the community buildings at Miller Manor, Lett Terrace and Farley Square.
8. Upgrade bathroom and bedroom doors at Wayne Hills and Farley Square.
9. Renovate kitchens at Farley Square.
10. Replace sanitary lines at Farley Square.
11. Convert 4 apartments to handicapped accessible at Wayne Hills and 2 units at Scattered Sites.
12. Upgrade security gates on all stairwells at Alexandria House.
13. Replace intercom system at Cliffside House.
14. Upgrade playgrounds at Miller Manor and Lett Terrace.
15. Upgrade radiator lines on 1st and 2nd floors at Wayne Hills.
16. Build an addition to the maintenance shop at Farley Square.
17. Build maintenance shop, add fencing, picnic shelter, upgrade sidewalks at Miller Manor and Lett Terrace.
18. Complete ARRA upgrades at Wayne Hills (243 units) to include:
 - a. Replace roofs, fascia, gutters and downspouts on 27 apartment buildings.
 - b. Replace all sidewalks.
 - c. Replace/repair all retaining walls.
 - d. Replace all storm doors.
 - e. Repaint all entrance doors.
 - f. Replace all storage shed doors.
 - g. Replace all storage shed siding and fences.
 - h. Replace all windows, siding with brick halfway and Hardi Plank siding the rest, in sixteen cottage apartments.
 - i. Two new site signs.
 - j. Improve landscaping.
 - k. Install new solar powered identifying signs on all buildings.
 - l. Tuck point/replace brick on all buildings.
 - m. Repair and resurface all foundations on all buildings.

Progress Statement Continued:

19. ARRA upgrades at Farley Square (123 units) to include:
 - a. Replace roofs, fascia, gutters and downspouts on one apartment building.
 - b. Replace all sidewalks.
 - c. Replace/repair/repaint all storage shed siding and fences.

SECTION 11.0 (f)

RESIDENT ADVISORY BOARD

COMMENTS

The Resident Advisory Board of the Portsmouth Metropolitan Housing Authority met December 11, 2009 to review and make comments/recommendations regarding the PHA Plan. Fourteen residents were present at the meeting representing different amps. After a brief discussion concerning on-going modernization and operation of the amps; there were no comments/recommendations made regarding the plan. The residents did, however, express appreciation for their apartments and care they received from the housing authority.

As there were no comments/recommendations made, PMHA determined that no changes to the PHA Plan were necessary. Other comments received regarded routine maintenance items or management issues and were referred to the appropriate department.

VIOLENCE AGAINST WOMEN ACT LEASE PROVISION

Portsmouth Metropolitan Housing Authority

If a member of a tenant's household, or their guest or other person under their control engages in criminal activity directly relating to domestic violence, dating violence, or stalking, such conduct shall not be cause for termination of the lease or occupancy rights of the victim, if the tenant or an immediate member of the tenant's family is the victim or threatened victim of domestic violence, dating violence or stalking.

One or more incidents of actual or threatened domestic violence, dating violence, or stalking will not be construed as a serious or repeated violation of the lease by the victim or threatened victim of that violence and shall not be good cause for terminating the assistance, tenancy or occupancy right of the victim of such violence.

Nothing in this lease revision prohibits the housing authority from evicting the member of the household who has engaged in actual or threatened actions of domestic violence, dating violence, or stalking.

A resident who claims as a defense to an eviction action that the eviction action is brought because of criminal activity directly relating to domestic violence, dating violence or stalking, must provide a written certification in a form provided by the housing authority or substantially similar thereto, that they are a victim of domestic violence, dating violence, or stalking and that the incident or incidents which are the subject of the eviction notice are bona fide incidents of actual or threatened abuse. This written certification must be provided within fourteen days after the housing authority requests the certification in writing, which may be the date of the termination of lease letter. It may also be the date of any other written communication from the housing authority stating that the tenant is subject eviction due to the incident which the tenant then wishes to allege was a bona fide instance of actual or threatened abuse. The certification requirement may be complied with by completing the certification form which is available from the housing authority office. Information provided in the certification form shall be retained in confidence, shall not be entered into a shared database, and shall not be provided to a related entity unless the tenant consents in writing, the information is required for use in eviction proceedings, or its use is otherwise required by law.

The housing authority may bifurcate the lease in order to evict, remove, or terminate assistance to any individual who is a tenant or lawful occupant and who engages in criminal acts of physical violence against family members or others, without evicting, removing, terminating assistance to, or otherwise penalizing the victim of such violence who is also a tenant or lawful occupant.

The housing authority may evict a tenant for any violation of a lease not premised on the act or acts of violence in question against the tenant or a member of the tenant's household, provided that the housing authority does not subject an individual who is or has been a victim of domestic violence, dating violence, sexual assault, or stalking to a more demanding standard than other

Violence Against Women Act Continued:

tenants in determining whether to evict or terminate. A victim tenant who allows a perpetrator to violate a court order relating to the act or acts of violence is subject to eviction.

The housing authority may terminate the tenancy of any tenant if the public housing authority can demonstrate an actual and imminent threat to other tenants or those employed at or providing service to the housing authority if the tenant's tenancy is not terminated.

None of these provisions shall be construed to supersede any provisions of any Federal, State, or local law that provides greater protection than this section for victims of domestic violence, dating violence, sexual assault, or stalking.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary		PHA Name: Portsmouth Metropolitan Housing Authority		Grant Type and Number Capital Fund Program Grant No: 501 Replacement Housing Factor Grant No: Date of CFP:		FFY of Grant: 2006 FFY of Grant Approval:	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)			
<input type="checkbox"/> Summary by Development Account		<input checked="" type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Original	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹	Expended
1	Total non-CFP Funds	0.00	0.00	0.00	0.00	0.00	0.00
2	1406 Operations (may not exceed 20% of line 21) ³	135,917.00	138,537.00	138,537.00	138,537.00	138,537.00	138,537.00
3	1408 Management Improvements	2,000.00	65,106.57	65,106.57	65,106.57	65,106.57	65,106.57
4	1410 Administration (may not exceed 10% of line 21)	123,258.00	138,537.00	138,537.00	138,537.00	138,537.00	138,537.00
5	1411 Audit	0.00	0.00	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	35,000.00	69,985.61	69,985.61	69,985.61	69,985.61	69,985.61
8	1440 Site Acquisition	0.00	0.00	0.00	0.00	0.00	0.00
9	1450 Site Improvement	0.00	0.00	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	957,050.00	944,321.00	944,321.00	944,321.00	944,321.00	944,321.00
11	1465.1 Dwelling Equipment—Nonexpendable	0.00	0.00	0.00	0.00	0.00	0.00
12	1470 Non-dwelling Structures	0.00	0.00	0.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	95,000.00	28,882.82	28,882.82	28,882.82	28,882.82	28,882.82
14	1485 Demolition	0.00	0.00	0.00	0.00	0.00	0.00
15	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00	0.00	0.00
16	1495.1 Relocation Costs	1,000.00	0.00	0.00	0.00	0.00	0.00
17	1499 Development Activities ⁴	0.00	0.00	0.00	0.00	0.00	0.00

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

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PHA Name: Portsmouth Metropolitan Housing Authority	Grant Type and Number Capital Fund Program Grant No: 501 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant Approval:	
<input type="checkbox"/> Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input checked="" type="checkbox"/> Final Performance and Evaluation Report			
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost¹
		Original	Revised²
18a	1501 Collateralization or Debt Service paid by the PHA	0.00	0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	9,952.00	0.00
20	Amount of Annual Grant: (sum of lines 2 - 19)	1,359,177.00	1,385,370.00
21	Amount of line 20 Related to LBP Activities	0.00	0.00
22	Amount of line 20 Related to Section 504 Activities	20,000.00	4,500.00
23	Amount of line 20 Related to Security - Soft Costs	0.00	0.00
24	Amount of line 20 Related to Security - Hard Costs	360,000.00	108,261.47
25	Amount of line 20 Related to Energy Conservation Measures	0.00	0.00
Signature of Executive Director <i>Debra J. Smith</i>		Date 07/21/10	Signature of Public Housing Director
			Date

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFF Grants for operations.
⁴ RHF funds shall be included here.

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Part II: Supporting Pages				Federal FFY of Grant: 2006				
PHA Name: Portsmouth Metropolitan Housing Authority			Grant Type and Number Capital Fund Program Grant No: 501 CFPP (Yes/ No): Replacement Housing Factor Grant No:					
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PMHA Wide	Operations	1406	Lot	135,917.00	138,537.00	138,537.00	138,537.00	complete
	Director of Modernization - training	1408	Lot	2,000.00	2,000.00	2,000.00	2,000.00	complete
	Resident Screening System (2007)	1408	Lot	0.00	63,106.57	63,106.57	63,106.57	complete
	Director of Modernization - travel	1410	Lot	4,000.00	0.00	0.00	0.00	complete
	Salaries							
	Executive Director/Director of Mod	1410	80%	58,000.00	44,648.43	44,648.43	44,648.43	complete
	Director of Maintenance	1410	20%	9,300.00	19,300.00	19,300.00	19,300.00	complete
	Director of Finance	1410	20%	9,300.00	9,300.00	9,300.00	9,300.00	complete
	Office Manager	1410	5%	2,300.00	2,300.00	2,300.00	2,300.00	complete
	Inventory/Procurement Specialist	1410	30%	11,000.00	11,000.00	11,000.00	11,000.00	complete
	Administrative Secretary	1410	10%	3,000.00	3,000.00	3,000.00	3,000.00	complete
	Information Receptionist	1410	15%	3,340.00	3,340.00	3,340.00	3,340.00	complete
	Total	1410		96,240.00	92,888.43	92,888.43	92,888.43	
	Benefits							
	Executive Director/Director of Mod	1410	80%	11,600.00	20,455.00	20,455.00	20,455.00	complete
	Director of Maintenance	1410	20%	3,780.00	7,670.00	7,670.00	7,670.00	complete
	Director of Finance	1410	20%	3,780.00	6,748.51	6,748.51	6,748.51	complete

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² To be completed for the Performance and Evaluation Report.

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Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PMHA Wide	Office Manager	1410	5%	464.00	2,696.00	2,696.00	2,696.00	complete
	Inventory/Procurement Specialist	1410	30%	2,040.00	4,060.00	4,060.00	4,060.00	complete
	Administrative Secretary	1410	10%	554.00	2,047.00	2,047.00	2,047.00	complete
	Information Receptionist	1410	15%	800.00	1,972.06	1,972.06	1,972.06	complete
	Total	1410		23,018.00	45,648.57	45,648.57	45,648.57	
	Fees & Costs	1430	Lot	35,000.00	69,985.61	69,985.61	69,985.61	complete
	Vehicle Director of Modernization	1475	1	25,000.00	28,532.77	28,532.77	28,532.77	complete
	Computers	1475	Lot	70,000.00	350.05	350.05	350.05	moved bal. to 2005
	Relocation	1495	Lot	1,000.00	0.00	0.00	0.00	complete
	Contingency	1502	Lot	9,952.00	0.00	0.00	0.00	complete

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² To be completed for the Performance and Evaluation Report.

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PHA Name: Portsmouth Metropolitan Housing Authority				Grant Type and Number Capital Fund Program Grant No: 501 CFPP (Yes/ No): Replacement Housing Factor Grant No:		Federal FFY of Grant: 2006		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
OH010000001	Convert 4 apts to fully H/C accessible	1460	4	103,848.00	0.00	0.00	0.00	moved 2007
	Replace roofs	1460	lot	173,202.00	0.00	0.00	0.00	moved 2007
	Upgrade sewer lines (fungible 2004)	1460	lot	0.00	9,757.70	9,757.70	9,757.70	complete
	Balance of contract from CFP 2005	1460	lot	0.00	114,254.51	114,254.51	114,254.51	complete
	Security cameras 1/2 of dev (2004)	1460	lot	0.00	108,261.47	108,261.47	108,261.47	balance 2007
	Roof replacement Laundromat (2008)	1460	lot	0.00	29,166.00	29,166.00	29,166.00	complete
OH010000002	Replace sanitary lines	1460	lot	300,000.00	9,132.05	9,132.05	9,132.05	moved bal 2007
	Replace kitchens (fungible 2008)	1460	lot	0.00	5,610.93	5,610.93	5,610.93	\$147,233(2007)
								complete
OH010000003	Upgrade elevator (fungible 2008)	1460	lot	0.00	248,789.00	248,789.00	248,789.00	balance 2007
OH010000004	Upgrade elevator (fungible 2010)	1460	lot	0.00	59,860.90	59,860.90	59,860.90	moved bal 2007
OH010000005	Upgrade elevator (fungible 2011	1460	lot	0.00	51,240.86	51,240.86	51,240.86	balance 2007
	Replace closet doors (fungible 2009)	1460	lot	0.00	38,856.03	38,856.03	38,856.03	complete
	Roof replacement (fungible 2004)	1460	lot	0.00	98,954.00	98,954.00	98,954.00	complete
OH010000006	Security cameras	1460	lot	180,000.00	0.00	0.00	0.00	moved 2007

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Federal FY of Grant: 2006

Grant Type and Number
Capital Fund Program Grant No: 501

[illegible]

²To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Federal FY of Grant: 2006

¹ Obligation and expenditure ended can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Portsmouth Metropolitan
Housing Authority

Grant Type and Number
Capital Fund Program Grant No: 501
Replacement Housing Factor Grant No:
Date of CFFP:


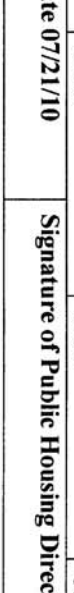
FFY of Grant: 2007
FFY of Grant Approval:

Type of Grant		Original		Revised ²		Obligated	Total Actual Cost ¹	
<input type="checkbox"/> Original Annual Statement <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/10		<input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Final Performance and Evaluation Report		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report			Expended	
Line	Summary by Development Account	Original	Revised ²	Obligated	Expended			
1	Total non-CFFP Funds	0.00	0.00	0.00	0.00			
2	1406 Operations (may not exceed 20% of line 21) ³	136,297.00	187,006.47	187,006.47	136,297.00			
3	1408 Management Improvements	139,335.00	88,625.53	88,625.53	88,625.53			
4	1410 Administration (may not exceed 10% of line 21)	123,258.00	136,297.00	136,297.00	500.00			
5	1411 Audit	0.00	0.00	0.00	0.00			
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00			
7	1430 Fees and Costs	50,000.00	87,177.70	87,177.70	87,177.70			
8	1440 Site Acquisition	0.00	0.00	0.00	0.00			
9	1450 Site Improvement	0.00	0.00	0.00	0.00			
10	1460 Dwelling Structures	704,385.00	810,771.50	810,771.50	810,771.50			
11	1465.1 Dwelling Equipment—Nonexpendable	0.00	52,046.00	52,046.00	52,046.00			
12	1470 Non-dwelling Structures	100,000.00	0.00	0.00	0.00			
13	1475 Non-dwelling Equipment	0.00	0.00	0.00	0.00			
14	1485 Demolition	0.00	0.00	0.00	0.00			
15	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00			
16	1495.1 Relocation Costs	1,000.00	1,050.80	1,050.80	1,050.80			
17	1499 Development Activities ⁴	0.00	0.00	0.00	0.00			

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary		FFY of Grant: 2007	
PHA Name: Portsmouth Metropolitan Housing Authority	Grant Type and Number Capital Fund Program Grant No: 501 Replacement Housing Factor Grant No: Date of CFP:	FFY of Grant Approval:	
<input type="checkbox"/> Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 06/30/10			
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost¹
		Original	Revised²
18a	1501 Collateralization or Debt Service paid by the PHA	0.00	0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	108,700.00	0.00
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,362,975.00	1,362,975.00
21	Amount of line 20 Related to LBP Activities	0.00	0.00
22	Amount of line 20 Related to Section 504 Activities	0.00	0.00
23	Amount of line 20 Related to Security - Soft Costs	0.00	0.00
24	Amount of line 20 Related to Security - Hard Costs	75,000.00	128,363.51
25	Amount of line 20 Related to Energy Conservation Measures	0.00	0.00
Signature of Executive Director 		Signature of Public Housing Director 	
Date 07/21/10		Date	

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II: Supporting Pages

PHA Name: Portsmouth Metropolitan Housing Authority				Grant Type and Number		Federal FFY of Grant: 2007		
				Capital Fund Program Grant No: 501 CFEP (Yes/ No): Replacement Housing Factor Grant No:				
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PMHA Wide	Operations	1406	lot	136,297.00	0.00	0.00	0.00	
	Security at dev & resident screening	1408	lot	137,335.00	86,625.53	86,625.53	86,625.53	complete
	Director of Modernization - training	1408	lot	2,000.00	2,000.00	2,000.00	2,000.00	complete
	Director of Modernization - travel management fees	1410	lot	4,000.00	500.00	500.00	500.00	complete
	Fees & costs	1410	lot	119,258.00	135,797.00	135,797.00	0.00	
	Stoves/refrigerators (fungible 2011)	1430	lot	50,000.00	87,177.70	87,177.70	87,177.70	complete
	Relocation costs	1465	lot	0.00	52,046.00	52,046.00	52,046.00	complete
	Contingency	1495	lot	1,000.00	1,050.80	1,050.80	1,050.80	complete
	Operations	1502	lot	108,700.00	0.00	0.00	0.00	
OH010000001	Operations	1406	lot	0.00	30,709.47	30,709.47	0.00	
	Replace kitchens (fungible 2011)	1460	lot	330,751.00	0.00	0.00	0.00	back to 2011
	Bal. of contract 2006 Security cameras	1460	lot	0.00	14,619.91	14,619.91	14,619.91	complete
	Sidewalks (fungible 2008)	1460	lot	0.00	5,699.00	5,699.00	5,699.00	complete
	Convert 4 apt to fully H/C accessible	1460	4	0.00	0.00	0.00	0.00	moved 2010
	Replace roofs	1460	lot	0.00	0.00	0.00	0.00	stimulus
	Tile floor & baseboards (fungible 2010)	1460	lot	0.00	2,527.90	2,527.90	2,527.90	complete
	Replace sanitary lines (fungible 2010)	1460	lot	0.00	2,668.92	2,668.92	2,668.92	complete
	Emerg. generator comm. bldg (fung.2008)	1470	1	25,000.00	0.00	0.00	0.00	moved 2010

¹ To be completed for the Performance and Evaluation Report.

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II: Supporting Pages								
PHA Name: Portsmouth Metropolitan Housing Authority			Grant Type and Number Capital Fund Program Grant No: 501 CFFP (Yes/ No): Replacement Housing Factor Grant No:		Federal FFY of Grant: 2007			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost	Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
OH010000002	Operations	1406	lot	0.00	20,000.00	20,000.00	0.00	
	Replace sanitary lines (from 2006)	1460	lot	0.00	0.00	0.00	0.00	moved 2010
	sidewalks (fungible 2011)	1460	lot	0.00	250.00	250.00	250.00	complete
	Replace kitchens (from 2006)	1460	lot	0.00	28,500.00	28,500.00	28,500.00	moved bal 2008
	emerg. generator comm bldg (fung 2008)	1470	lot	25,000.00	0.00	0.00	0.00	moved 2010
OH010000003	Security Cameras (fungible 2008)	1460	lot	25,000.00	0.00	0.00	0.00	moved 2009
	tables in comm room (fungible 2008)	1460	lot	0.00	6,976.20	6,976.20	6,976.20	complete
	Upgrade patio area	1460	lot	0.00	38,800.00	38,800.00	38,800.00	complete
	parking lot (fungible 2010)	1460	1	0.00	12,500.00	12,500.00	12,500.00	complete
	Alarm/Emergency call (2010)	1460	lot	0.00	44,593.67	44,593.67	44,593.67	bal 2008
OH010000004	Elevator upgrade	1460	2	0.00	13,800.00	13,800.00	13,800.00	complete
	Security cameras (fung 2008)	1460	lot	25,000.00	2,350.00	2,350.00	2,350.00	bal to 2009
	Waterproofing brick (fungible 2009)	1460	lot	0.00	58,630.00	58,630.00	58,630.00	complete
	modify back entrance ADA (fung 2009)	1460	lot	0.00	268,635.72	268,635.72	268,635.72	complete
	Upgrade elevator (fung 2010)	1460	2	0.00	138,400.70	138,400.70	138,400.70	complete
	Upgrade patio (fung 2009)	1460	lot	0.00	14,717.00	14,717.00	14,717.00	complete
	Replace Lobby furniture	1460	lot	0.00	14,591.00	14,591.00	14,591.00	complete
	Upgrade security office	1460	lot	0.00	9,285.00	9,285.00	9,285.00	complete
	Replace Emerg. call system (fung 2011)	1460	lot	0.00	74,484.84	74,484.84	74,484.84	bal 2008

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II: Supporting Pages				Federal FFY of Grant: 2007				
PHA Name: Portsmouth Metropolitan Housing Authority			Grant Type and Number Capital Fund Program Grant No: 501 CFEP (Yes/ No): Replacement Housing Factor Grant No:					
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost	Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
OH010000005	Security Cameras (fung 2008)	1460	lot	25,000.00	0.00	0.00	0.00	moved 2009
	Upgrade patio area (fung 2008)	1460	lot	0.00	24,717.00	24,717.00	24,717.00	complete
	upgrade elevator (fung 2011)	1460	1	0.00	27,559.14	27,559.14	27,559.14	complete
OH010000006	Emerg generator comm bldg (fung 2008)	1470	1	25,000.00	0.00	0.00	0.00	moved 2009
	Replace sidewalks (fung 2010)	1460	lot	0.00	3,900.50	3,900.50	3,900.50	bal 2009
	Security cameras (from 2006)	1460	lot	0.00	0.00	0.00	0.00	moved 2008
OH010000007	Security cameras (from 2006)	1460	lot	0.00	0.00	0.00	0.00	moved 2008
	Emerg generator comm bldg (fung 2008)	1470	1	25,000.00	0.00	0.00	0.00	moved 2009
OH010000008	Replace doors (fung 2008) 10-7	1460	lot	210,306.00	0.00	0.00	0.00	moved 2009
	ADA 1505 Kinney & 15 th Street	1460	lot	0.00	0.00	0.00	0.00	moved 2010
	Replace outdoor lighting (fung 2010)	1460	lot	0.00	0.00	0.00	0.00	moved 2009
	Repl trim & handrails (fung 2010)	1460	lot	0.00	0.00	0.00	0.00	moved 2009
	Repl. patio fences (fung 2010)	1460	lot	88,328.00	0.00	0.00	0.00	moved 2009
	Replace doors (fung 2008) 10-8	1460	lot	0.00	0.00	0.00	0.00	moved 2009
	Replace Furnaces nad A/C (from 2006)	1460	lot	0.00	2,565.00	2,565.00	2,565.00	balance 2009
	Operations	1406	lot	0.00	136,297.00	136,297.00	136,297.00	complete

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

PHA Name: Portsmouth Metropolitan Housing Authority

Federal FY of Grant: 2007

[illegible]

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Portsmouth Metropolitan
Housing Authority

Grant Type and Number
Capital Fund Program Grant No: 501
Replacement Housing Factor Grant No:
Date of CFFP:

FFY of Grant: 2008
FFY of Grant Approval:

Type of Grant

☒ Original Annual Statement ☐ Reserve for Disasters/Emergencies
☒ Performance and Evaluation Report for Period Ending: 06/30/10

☐ Revised Annual Statement (revision no:)
☐ Final Performance and Evaluation Report

Line	Summary by Development Account	Original	Total Estimated Cost	Obligated	Total Actual Cost ¹
			Revised ²		Expended
1	Total non-CFP Funds	0.00	0.00	0.00	0.00
2	1406 Operations (may not exceed 20% of line 21) ³	135,917.00	138,322.00	138,322.00	138,322.00
3	1408 Management Improvements	159,963.00	2,000.00	2,000.00	2,000.00
4	1410 Administration (may not exceed 10% of line 21)	123,258.00	138,322.00	138,322.00	87.05
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	50,000.00	10,195.00	10,195.00	10,195.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	704,385.00	1,094,384.00	1,094,384.00	387,775.86
11	1465.1 Dwelling Equipment—Nonexpendable	0.00	0.00	0.00	0.00
12	1470 Non-dwelling Structures	100,000.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	0.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
16	1495.1 Relocation Costs	1,000.00	0.00	0.00	0.00
17	1499 Development Activities ⁴	0.00	0.00	0.00	0.00

¹ To be completed for the Performance and Evaluation Report

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
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Part I: Summary

PHA Name: Portsmouth Metropolitan Housing Authority	Grant Type and Number Capital Fund Program Grant No: 501 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2008 FFY of Grant Approval:
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Type of Grant

☐ Original Annual Statement ☐ Reserve for Disasters/Emergencies

☒ Performance and Evaluation Report for Period Ending: 06/30/10

☐ Revised Annual Statement (revision no:)

☐ Final Performance and Evaluation Report

Line	Summary by Development Account	Original	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0.00	0.00	0.00	0.00	0.00	0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00	0.00	0.00	0.00	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	108,700.00	0.00	0.00	0.00	0.00	0.00
20	Amount of Annual Grant: (sum of lines 2 - 19)	1,383,223.00	1,383,223.00	1,383,223.00	1,383,223.00	538,379.91	
21	Amount of line 20 Related to LBP Activities	0.00	0.00	0.00	0.00	0.00	
22	Amount of line 20 Related to Section 504 Activities	0.00	0.00	0.00	0.00	0.00	
23	Amount of line 20 Related to Security - Soft Costs	0.00	0.00	0.00	0.00	0.00	
24	Amount of line 20 Related to Security - Hard Costs	75,000.00	317,753.06	317,753.06	317,753.06	307,655.86	
25	Amount of line 20 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00	0.00	
Signature of Executive Director <i>Debra J. Smith</i>		Date 07/21/10	Signature of Public Housing Director		Date		

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
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Expires 4/30/2011

Part II: Supporting Pages

PHA Name: Portsmouth Metropolitan Housing Authority				Grant Type and Number Capital Fund Program Grant No: 501 CFFP (Yes/ No): Replacement Housing Factor Grant No:		Federal FFY of Grant: 2008		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PMHA Wide	Operations	1406	lot	135,917.00	0.00	0.00	0.00	complete
	Director of Modernization - training	1408	lot	2,000.00	2,000.00	2,000.00	2,000.00	complete
	Resident screening	1408	lot	157,963.00	0.00	0.00	0.00	complete
	Director of Modernization - travel	1410	lot	4,000.00	500.00	500.00	87.05	complete
	Management fees	1410	lot	119,258.00	137,822.00	137,822.00	0.00	
	Fees & costs	1430	lot	50,000.00	10,195.00	10,195.00	10,195.00	complete
	Relocation Costs	1495	lot	1,000.00	0.00	0.00	0.00	complete
	Contingency	1502	lot	108,700.00	0.00	0.00	0.00	complete
	Bath & bedroom doors	1460	lot	110,000.00	0.00	0.00	0.00	complete
	New sidewalks	1460	lot	6,000.00	0.00	0.00	0.00	stimulus
OH010000001	Replace roofing (part of stimulus)	1460	lot	0.00	573,645.14	573,645.14	0.00	
	Stimulus work	1460	lot	0.00	122,865.80	122,865.80	0.00	stimulus
OH010000002	Operations	1406	lot	0.00	20,000.00	20,000.00	20,000.00	complete
	Replace kitchens	1460	lot	151,000.00	4,500.00	4,500.00	4,500.00	moved bal 2010
OH010000003	Bath & bedroom doors	1460	lot	106,371.00	0.00	0.00	0.00	moved 2010
	Security Gates	1470	lot	10,000.00	0.00	0.00	0.00	moved 2010
	Replace intercom systems	1460	lot	10,000.00	825.00	825.00	825.00	complete
	Upgrade patio area	1470	lot	30,000.00	0.00	0.00	0.00	moved 2007
	replace fire alarm/nurse call system	1460	lot	134,402.00	103,397.25	103,397.25	103,397.25	bal from 2007

¹ To be completed for the Developmental

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part II: Supporting Pages				Grant Type and Number		Federal FFY of Grant: 2008		
PHA Name: Portsmouth Metropolitan Housing Authority				Capital Fund Program Grant No: 501				
				CFPP (Yes/ No):				
				Replacement Housing Factor Grant No:				
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
OH010000003	Replace tile by elevator	1460	lot	0.00	0.00	0.00	0.00	complete
	replace fence	1460	lot	0.00	0.00	0.00	0.00	complete
	security cameras	1460	lot	0.00	0.00	0.00	0.00	moved 2009
	Operations	1406	lot	0.00	20,000.00	20,000.00	20,000.00	complete
	Replace intercom system	1460	lot	10,000.00	2,200.00	2,200.00	2,200.00	complete
OH010000004	Upgrade patio	1470	lot	30,000.00	0.00	0.00	0.00	moved 2007
	Replace fire alarm/emergency call	1460	lot	0.00	19,686.94	19,686.94	19,686.94	bal from 2007
	Security cameras	1460	lot	0.00	0.00	0.00	0.00	moved 2009
	Replace intercom system	1460	lot	10,000.00	0.00	0.00	0.00	moved 2010
OH010000005	Replace intercom system	1470	lot	30,000.00	0.00	0.00	0.00	moved 2007
	Upgrade patio	1460	lot	0.00	72,595.00	72,595.00	72,595.00	complete
	Replace PTAC units (2012)	1460	lot	47,806.00	0.00	0.00	0.00	moved 2010
OH010000006	Playground	1460	1	0.00	107,393.55	107,393.55	97,296.35	balance to 2009
	Security Cameras (fung 2007)	1460	lot	47,806.00	0.00	0.00	0.00	moved 2010
OH010000007	Playground	1460	1	0.00	87,275.32	87,275.32	87,275.32	bal to 2009
	Security Cameras (fung 2007)	1460	lot	0.00	23,322.00	23,322.00	23,322.00	complete
	Operations	1406	lot	50,000.00	0.00	0.00	0.00	moved 2009
	Replace doors 10-7	1460	lot	0.00	0.00	0.00	0.00	moved 2009
OH010000008	Replace sidewalks (fung 2010)	1460	lot	0.00	0.00	0.00	0.00	moved 2009
	Replace doors 10-8	1460	lot	21,000.00	0.00	0.00	0.00	moved 2009

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Federal FY of Grant: 2008

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Federal FY of Grant: 2008

Reasons for Revised Target Dates

[illegible]

form HUD-50075.1 (4/2008)

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Portsmouth Metropolitan
Housing Authority

Grant Type and Number
Capital Fund Program Grant No: OH16S01050109
Replacement Housing Factor Grant No:
Date of CFFP: March 18, 2009

FFY of Grant: 2009
FFY of Grant Approval:

Type of Grant

☒ Original Annual Statement ☐ Reserve for Disasters/Emergencies
☒ Performance and Evaluation Report for Period Ending: 06/30/10

☐ Revised Annual Statement (revision no:)
☐ Final Performance and Evaluation Report

Line	Summary by Development Account	Original	Total Estimated Cost	Obligated	Total Actual Cost ¹
			Revised ²		Expended
1	Total non-CFP Funds	0.00	0.00	0.00	0.00
2	1406 Operations (may not exceed 20% of line 21) ³	0.00	0.00	0.00	0.00
3	1408 Management Improvements	0.00	0.00	0.00	0.00
4	1410 Administration (may not exceed 10% of line 21)	0.00	0.00	0.00	0.00
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	0.00	0.00	0.00	0.00
8	1440 Site Acquisition	0.00	0.00	0.00	0.00
9	1450 Site Improvement	0.00	0.00	0.00	0.00
10	1460 Dwelling Structures	305,125.00	305,125.00	305,125.00	305,125.00
11	1465.1 Dwelling Equipment—Nonexpendable	1,445,762.00	1,445,762.00	1,445,762.00	1,278,676.63
12	1470 Non-dwelling Structures	0.00	0.00	0.00	0.00
13	1475 Non-dwelling Equipment	0.00	0.00	0.00	0.00
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
16	1495.1 Relocation Costs	0.00	0.00	0.00	0.00
17	1499 Development Activities ⁴	0.00	0.00	0.00	0.00

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHA Name: Portsmouth Metropolitan Housing Authority	Grant Type and Number Capital Fund Program Grant No: OH16S01050109 Replacement Housing Factor Grant No: Date of CFFP: March 18, 2009	FFY of Grant: 2009 FFY of Grant Approval:
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Type of Grant

☐ Original Annual Statement ☐ Reserve for Disasters/Emergencies

☒ Performance and Evaluation Report for Period Ending: 06/30/10 ☐ Revised Annual Statement (revision no:) ☐ Final Performance and Evaluation Report

Line	Summary by Development Account	Original	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹	Expended
18a	1501 Collateralization or Debt Service paid by the PHA	0.00	0.00	0.00	0.00	0.00	0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00	0.00	0.00	0.00	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	0.00	0.00	0.00	0.00	0.00	0.00
20	Amount of Annual Grant:: (sum of lines 2 - 19)	1,750,887.00	1,750,887.00	1,750,887.00	1,750,887.00	1,583,801.63	
21	Amount of line 20 Related to LBP Activities	0.00	0.00	0.00	0.00	0.00	
22	Amount of line 20 Related to Section 504 Activities	0.00	0.00	0.00	0.00	0.00	
23	Amount of line 20 Related to Security - Soft Costs	0.00	0.00	0.00	0.00	0.00	
24	Amount of line 20 Related to Security - Hard Costs	0.00	0.00	0.00	0.00	0.00	
25	Amount of line 20 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00	0.00	
Signature of Executive Director <i>Acting Deputy Director</i>		Date 07/21/10	Signature of Public Housing Director		Date		

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFFP Grants for operations.

⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II: Supporting Pages									
PHA Name: Portsmouth Metropolitan Housing Authority			Grant Type and Number Capital Fund Program Grant No: OH16S01050109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009			
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work	
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²		
OH010000001	Sidewalk @ bldg 1918 (fung 2010)	1450	1	8,125.00	8,125.00	8,125.00	8,125.00	complete	
	Retaining Wall 1804 bldg (fung 2010)	1450	1	25,000.00	25,000.00	25,000.00	25,000.00	complete	
	Replace shrubs & landscaping (fung2011)	1450	lot	12,000.00	12,000.00	12,000.00	12,000.00	complete	
	Replace sidewalks (fung 2010)	1450	10	150,000.00	150,000.00	150,000.00	150,000.00	complete	
	Replace roofs (fung 2007)	1460	27	589,262.00	589,262.00	589,262.00	574,611.50		
	Sheds & fences (fung 2012)	1460	lot	200,000.00	200,000.00	200,000.00	169,875.00		
	Security bars on windows 1908(fung 2010)	1460	10	5,000.00	5,000.00	5,000.00	0.00		
	Brick cottages & replace windows (fung 2010)	1460	4	250,000.00	250,000.00	250,000.00	175,509.00		
	Tuck point brick & foundation cracks (fung 2012)	1460	24	300,000.00	300,000.00	300,000.00	258,681.13		
	Replace sewer line bldg 1819 (fung 2012)	1460	1	1,500.00	1,500.00	1,500.00	0.00		
OH010000002	Replace sidewalks (fung 2012)	1450	7	110,000.00	110,000.00	110,000.00	110,000.00	complete	
	sheds & fences (fung 2011 & 2012)	1460	lot	100,000.00	100,000.00	100,000.00	100,000.00	complete	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
² To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

PHA Name: Portsmouth Metropolitan Housing Authority

[illegible]

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PIHA Name: Portsmouth MHA

Grant Type and Number
Capital Fund Program Grant No: 501
Replacement Housing Factor Grant No:
Date of CFFP:

FFY of Grant: 2009
FFY of Grant Approval:

Type of Grant

☐ Original Annual Statement
☒ Performance and Evaluation Report for Period Ending: 04/30/10

Summary by Development Account


☐ Revised Annual Statement (revision no:
☐ Final Performance and Evaluation Report

Line		Original	Total Estimated Cost	Obligated	Total Actual Cost ¹
			Revised ²		Expended
1	Total non-CFP Funds	0.00	0.00	0.00	0.00
2	1406 Operations (may not exceed 20% of line 21) ³	138,352.00	275,917.43	0.00	0.00
3	1408 Management Improvements	138,352.00	786.57	0.00	0.00
4	1410 Administration (may not exceed 10% of line 21)	138,352.00	138,352.00	138,352.00	786.57
5	1411 Audit	0.00	0.00	0.00	0.00
6	1415 Liquidated Damages	0.00	0.00	0.00	0.00
7	1430 Fees and Costs	67,043.00	67,043.00	0.00	0.00
8	1440 Site Acquisition	0.00	0.00	26,059.71	3,326.12
9	1450 Site Improvement	155,000.00	129,433.00	0.00	0.00
10	1460 Dwelling Structures	400,000.00	634,813.22	95,632.00	0.00
11	1465.1 Dwelling Equipment—Nonexpendable	0.00	0.00	441,961.22	0.00
12	1470 Non-dwelling Structures	240,000.00	110,100.00	0.00	0.00
13	1475 Non-dwelling Equipment	0.00	0.00	110,100.00	7,092.90
14	1485 Demolition	0.00	0.00	0.00	0.00
15	1492 Moving to Work Demonstration	0.00	0.00	0.00	0.00
16	1495.1 Relocation Costs	1,000.00	1,000.00	0.00	0.00
17	1499 Development Activities ⁴	0.00	0.00	0.00	0.00

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary		FFY of Grant: 2009	
PHA Name: Portsmouth MHA	Grant Type and Number Capital Fund Program Grant No: 501 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant Approval:	
<input type="checkbox"/> Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 04/30/10		<input type="checkbox"/> Revised Annual Statement (revision no:) <input type="checkbox"/> Final Performance and Evaluation Report	
Line	Summary by Development Account	Total Estimated Cost	Total Actual Cost¹
		Original	Revised²
18a	1501 Collateralization or Debt Service paid by the PHA	0.00	0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	105,426.00	26,079.78
20	Amount of Annual Grant: (sum of lines 2 - 19)	1,383,525.00	1,383,525.00
21	Amount of line 20 Related to LBP Activities	0.00	0.00
22	Amount of line 20 Related to Section 504 Activities	0.00	0.00
23	Amount of line 20 Related to Security - Soft Costs	138,352.00	0.00
24	Amount of line 20 Related to Security - Hard Costs	0.00	77,554.22
25	Amount of line 20 Related to Energy Conservation Measures	0.00	0.00
Signature of Executive Director 		Date 7/21/10	Signature of Public Housing Director
			Date

¹ To be completed for the Performance and Evaluation Report.

² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.

⁴ RHP funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II: Supporting Pages								
PHA Name: Portsmouth MHA		Grant Type and Number Capital Fund Program Grant No: 501 CFFP (Yes/ No): Replacement Housing Factor Grant No:		Federal FFY of Grant: 2009				
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
PMHA Wide	Operation	1406	Lot	138,352.00	0.00	0.00	0.00	Complete
	Security at deypmnt & resident screening	1408	Lot	136,352.00	0.00	0.00	0.00	Complete
	Director of Modernization training	1408	Lot	2,000.00	786.57	786.57	786.57	Complete
	Admin. Fees/Asset Mgmt.	1410	Lot	138,352.00	138,352.00	138,352.00	0.00	
	Fees & costs	1430	Lot	67,043.00	67,043.00	26,059.71	3,326.12	
	Relocation costs	1495	Lot	1,000.00	1,000.00	0.00	0.00	
	Contingency	1502	Lot	105,426.00	26,079.78	0.00	0.00	
OH010000001	Operations	1406	Lot	0.00	100,532.00	0.00	0.00	
	Replace shrubs & landscaping	1450	Lot	25,000.00	0.00	0.00	0.00	Stimulus
	Security bars at maintenance shop	1460	Lot	10,000.00	0.00	0.00	0.00	Stimulus
	Retaining wall at 1804 building	1460	Lot	60,000.00	0.00	0.00	0.00	Stimulus
	Sidewalk 1918 building	1460	Lot	10,000.00	0.00	0.00	0.00	Stimulus
	Radiator lines 1 st & 2 nd floor (fungible 2010)	1460	Lot	100,000.00	0.00	0.00	0.00	Moved 2011
	Replace sidewalks	1460	Lot	45,000.00	0.00	0.00	0.00	Stimulus
	5-year paint upgrade	1460	Lot	20,000.00	0.00	0.00	0.00	Complete
OH010000002	Operations	1406	Lot	0.00	51,218.00	0.00	0.00	
	Bath & bedroom doors	1460	Lot	110,000.00	0.00	0.00	0.00	Moved 2011

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II: Supporting Pages

PHA Name: Portsmouth MHA			Grant Type and Number Capital Fund Program Grant No: 501 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
OH010000002	Relocation of gas range shutoff	1460	Lot	15,000.00	0.00	0.00	0.00	
	Addition to maintenance shop	1470	Lot	150,000.00	0.00	0.00	0.00	Moved 2011
OH010000003	Operations	1406	Lot	0.00	5,319.00	0.00	0.00	
	Security cameras (fungible 2008)	1460	Lot	0.00	25,000.00	0.00	0.00	From 2007
OH010000004	Operations	1406	Lot	0.00	2,659.00	0.00	0.00	
	Security cameras (fungible 2008)	1460	Lot	0.00	22,650.00	0.00	0.00	From 2007
	Replace heating & cooling (fungible 2013)	1460	101 apts.	0.00	198,847.00	198,847.00	0.00	
OH010000005	Operations	1406	Lot	0.00	3,702.00	0.00	0.00	
	Replace showers	1460	Lot	30,000.00	30,000.00	0.00	0.00	
	Security cameras (fungible 2008)	1460	Lot	0.00	25,000.00	0.00	0.00	From 2007
OH010000006	Operations	1406	Lot	0.00	28,335.00	0.00	0.00	
	Fencing	1450	Lot	20,000.00	0.00	0.00	0.00	Moved 2011
	Picnic shelters	1450	Lot	5,000.00	0.00	0.00	0.00	Moved 2011
	Property line fencing	1450	Lot	25,000.00	0.00	0.00	0.00	Moved 2011
	Upgrade sidewalks	1450	Lot	25,000.00	0.00	0.00	0.00	Moved 2011

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II: Supporting Pages				Federal FFY of Grant: 2009				
PHA Name: Portsmouth MHA			Grant Type and Number Capital Fund Program Grant No: 501 CFPP (Yes/ No): Replacement Housing Factor Grant No:					
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
OH010000006	Drainage tile/retaining wall #1142	1450	Lot	25,000.00	0.00	0.00	0.00	Moved 2011
	Security cameras (bal. from 2008)	1460	Lot	0.00	89.22	89.22	0.00	
	New maintenance building	1470	Lot	45,000.00	0.00	0.00	0.00	Moved 2011
	Emergency generator comm. bldg. (2008)	14710	Lot	0.00	55,050.00	55,050.00	7,092.90	
OH010000007	Operations	1406	Lot	0.00	25,615.00	0.00	0.00	
	Picnic shelters	1450	Lot	5,000.00	0.00	0.00	0.00	Moved 2011
	Upgrade sidewalks	1450	Lot	25,000.00	0.00	0.00	0.00	Moved 2011
	Security cameras (bal. from 2008)	1460	Lot	0.00	4,815.00	4,815.00	0.00	
	New maintenance building	1470	Lot	45,000.00	0.00	0.00	0.00	Moved 2011
	Emergency generator comm. bldg. (2008)	1470	Lot	0.00	55,050.00	55,050.00	0.00	
OH010000008	Operations	1406	Lot	0.00	58,537.43	0.00	0.00	
	Replace outdoor lighting (fungible 2010)	1450	Lot	0.00	21,000.00	21,000.00	0.00	
	Replace patio fences (fungible 2010)	1450	Lot	0.00	62,801.00	29,000.00	0.00	
	Replace sidewalks (fungible 2010)	1450	Lot	0.00	45,632.00	45,632.00	0.00	
	Replace doors (fungible 2008)	1460	Lot	0.00	205,250.00	205,250.00	0.00	
	Replace trim & handrails (fungible 2010)	1460	Lot	0.00	32,960.00	32,960.00	0.00	
	Replace furnaces & A/C (from 2006)	1460	Lot	0.00	90,202.00	0.00	0.00	From 2007

¹ To be completed for the Department of Housing and Community Development

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

PHA Name: Portsmouth MHA

Federal FY of Grant: 2009

[illegible]

¹ Obligation and expenditure end dated can only be revised with HUD approval pursuant to Section 9j of the U.S. Housing Act of 1937, as amended.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary		PHA Name: Portsmouth MHA		Grant Type and Number Capital Fund Program Grant No: 501 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant: 2010 FFY of Grant Approval:	
Type of Grant <input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Performance and Evaluation Report for Period Ending:		<input type="checkbox"/> Reserve for Disasters/Emergencies		<input type="checkbox"/> Revised Annual Statement (revision no:)			
Line	Summary by Development Account	Original	Total Estimated Cost	Revised ¹	Obligated	Total Actual Cost ¹	Expended
1	Total non-CFP Funds	0.00		0.00	0.00		0.00
2	1406 Operations (may not exceed 20% of line 21) ³	276,243.00		0.00	0.00		0.00
3	1408 Management Improvements	0.00		0.00	0.00		0.00
4	1410 Administration (may not exceed 10% of line 21)	138,121.00		0.00	0.00		0.00
5	1411 Audit	0.00		0.00	0.00		0.00
6	1415 Liquidated Damages	0.00		0.00	0.00		0.00
7	1430 Fees and Costs	120,000.00		0.00	0.00		0.00
8	1440 Site Acquisition	0.00		0.00	0.00		0.00
9	1450 Site Improvement	95,612.00		0.00	0.00		0.00
10	1460 Dwelling Structures	571,500.00		0.00	0.00		0.00
11	1465.1 Dwelling Equipment—Nonependable	0.00		0.00	0.00		0.00
12	1470 Non-dwelling Structures	25,000.00		0.00	0.00		0.00
13	1475 Non-dwelling Equipment	0.00		0.00	0.00		0.00
14	1485 Demolition	0.00		0.00	0.00		0.00
15	1492 Moving to Work Demonstration	0.00		0.00	0.00		0.00
16	1495.1 Relocation Costs	1,000.00		0.00	0.00		0.00
17	1499 Development Activities ⁴	0.00		0.00	0.00		0.00

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part I: Summary

PHIA Name: Portsmouth MHA	Grant Type and Number Capital Fund Program Grant No: 501 Replacement Housing Factor Grant No: Date of CFFP:	FFY of Grant: 2010 FFY of Grant Approval:
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Type of Grant

☒ Original Annual Statement ☐ Reserve for Disasters/Emergencies

☐ Performance and Evaluation Report for Period Ending:

☐ Revised Annual Statement (revision no:)
☐ Final Performance and Evaluation Report

Line	Summary by Development Account	Total Estimated Cost	Revised ²	Obligated	Total Actual Cost ¹	Expended
18a	1501 Collateralization or Debt Service paid by the PHIA	0.00	0.00	0.00	0.00	0.00
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment	0.00	0.00	0.00	0.00	0.00
19	1502 Contingency (may not exceed 8% of line 20)	153,743.00	0.00	0.00	0.00	0.00
20	Amount of Annual Grant: (sum of lines 2 - 19)	1,381,219.00	0.00	0.00	0.00	0.00
21	Amount of line 20 Related to LBP Activities	0.00	0.00	0.00	0.00	0.00
22	Amount of line 20 Related to Section 504 Activities	0.00	0.00	0.00	0.00	0.00
23	Amount of line 20 Related to Security - Soft Costs	198,621.00	0.00	0.00	0.00	0.00
24	Amount of line 20 Related to Security - Hard Costs	10,000.00	0.00	0.00	0.00	0.00
25	Amount of line 20 Related to Energy Conservation Measures	0.00	0.00	0.00	0.00	0.00

Signature of Executive Director *Letitia Joseph* Date *7/21/10* Signature of Public Housing Director _____ Date _____

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
Capital Fund Program, Capital Fund Program Replacement Housing Factor and
Capital Fund Financing Program

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Part II: Supporting Pages				Grant Type and Number				Federal FFY of Grant: 2010			
PHA Name: Portsmouth MHA				Capital Fund Program Grant No: 501 CFFP (Yes/ No): Replacement Housing Factor Grant No:							
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work			
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²				
PMHA Wide	Administration	1410	Lot	138,121.00	0.00	0.00	0.00				
	A&E fees	1430	Lot	120,000.00	0.00	0.00	0.00				
	Relocation costs	1495	Lot	1,000.00	0.00	0.00	0.00				
OH010000001	Operations	1406	Lot	70,000.00	0.00	0.00	0.00				
	Convert 4 apts. to fully handicap	1460	4	110,000.00	0.00	0.00	0.00	From 2008			
OH010000002	Operations	1406	Lot	60,000.00	0.00	0.00	0.00				
	Replace sanitary lines (fungible)	1460	Lot	275,000.00	0.00	0.00	0.00	From 2008			
	Replace kitchens (fungible 2009)	1460	24 apts.	146,500.00	0.00	0.00	0.00	From 2009			
	Emergency generator Community Bldg.	1470	Lot	25,000.00	0.00	0.00	0.00	From 2009			
OH010000003	Operations	1406	Lot	9,000.00	0.00	0.00	0.00				
	Security gates (fungible 2009)	1460	Lot	10,000.00	0.00	0.00	0.00	From 2009			
OH010000004	Operations	1406	Lot	4,000.00	0.00	0.00	0.00				
OH010000005	Operations	1406	Lot	5,000.00	0.00	0.00	0.00				
	Replace intercom system	1460	Lot	10,000.00	0.00	0.00	0.00	From 2009			

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

PHA Name: Portsmouth MHA

Grant Type and Number
Capital Fund Program Grant

Replacement Housing Factor Grant No.:

Federal FFY of Grant: 2010

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
OMB No. 2577-0226
Expires 4/30/2011

Federal FY of Grant: 2010

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form HUD-50075.1 (4/2008)

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part I: Summary						
PHA Name/Number Portsmouth MHA OH010			Locality (City/County & State) Portsmouth/Scioto/Ohio		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No:	
A.	Development Number and Name	Work Statement for Year 1 FFY <u>2010</u>	Work Statement for Year 2 FFY <u>2011</u>	Work Statement for Year 3 FFY <u>2012</u>	Work Statement for Year 4 FFY <u>2013</u>	Work Statement for Year 5 FFY <u>2014</u>
B.	Physical Improvements Subtotal	Annual Statement	943,691.00	894,433.00	843,085.00	867,433.00
C.	Management Improvements		0.00	0.00	0.00	0.00
D.	PHA-Wide Non-dwelling Structures and Equipment		0.00	0.00	0.00	0.00
E.	Administration		138,352.00	138,352.00	138,352.00	138,352.00
F.	Other		41,000.00	74,035.00	125,383.00	101,035.00
G.	Operations		260,482.00	276,705.00	276,705.00	276,705.00
H.	Demolition		0.00	0.00	0.00	0.00
I.	Development		0.00	0.00	0.00	0.00
J.	Capital Fund Financing – Debt Service		0.00	0.00	0.00	0.00
K.	Total CFP Funds		1,383,525.00	1,383,525.00	1,383,525.00	1,383,525.00
L.	Total Non-CFP Funds		0.00	0.00	0.00	0.00
M.	Grand Total		1,383,525.00	1,383,525.00	1,383,525.00	1,383,525.00

Capital Fund Program—Five-Year Action Plan

U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/2011

Part I: Summary (Continuation)						
PHA Name/Number Portsmouth MHA OH010			Locality (City/county & State) Portsmouth/Scioto/Ohio		<input checked="" type="checkbox"/> Original 5-Year Plan	<input type="checkbox"/> Revision No:
A	Development Number and Name	Work Statement for Year 1 FFY <u>2010</u>	Work Statement for Year 2 FFY <u>2011</u>	Work Statement for Year 3 FFY <u>2012</u>	Work Statement for Year 4 FFY <u>2013</u>	Work Statement for Year 5 FFY <u>2014</u>
		Annual Statement				
	OH010000001 Wayne Hills		210,000.00	339,433.00	0.00	0.00
	OH010000002 Farley Square		260,000.00	528,000.00	330,000.00	0.00
	OH010000003 Alexandria House		0.00	0.00	0.00	450,000.00
	OH010000004 Hudson House		0.00	0.00	0.00	0.00
	OH010000005 Cliffside House		0.00	0.00	0.00	0.00
	OH010000006 Miller Manor		125,000.00	0.00	320,000.00	0.00
	OH010000007 Lett Terrace		75,000.00	0.00	0.00	193,433.00
	OH010000008 Scattered Sites		273,691.00	27,000.00	193,085.00	224,000.00
	PMHA Wide		439,834.00	489,092.00	540,440.00	516,092.00

Part II: Supporting Pages – Physical Needs Work Statement(s)

Work Statement for Year 1 FFY 2010	Work Statement for Year <u>2</u> FFY <u>2011</u>			Work Statement for Year: <u>3</u> FFY <u>2012</u>		
	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost	Development Number/Name General Description of Major Work Categories	Quantity	Estimated Cost
See	<u>OH010000001 Wayne Hills</u>			<u>OH010000001 Wayne Hills</u>		
Annual	Bath & bedroom doors	Lot	110,000.00	Sanitary lines & plaster	21 apts.	339,433.00
Statement	Radiator lines 1 st & 2 nd floors	Lot	100,000.00			
				<u>OH010000002 Farley Square</u>		
	<u>OH010000002 Farley Square</u>			Sanitary lines & plaster	35 apts.	528,000.00
	Bath & bedroom doors	Lot	110,000.00			
	Addition to maintenance shop	1	150,000.00	<u>OH010000008 Scattered Sites</u>		
				Stoves/refrigerators (renov.)	Lot	27,000.00
	<u>OH010000006 Miller Manor</u>					
	New maintenance building	1	45,000.00			
	Fencing	Lot	25,000.00			
	Upgrade sidewalks	Lot	25,000.00			
	Picnic shelter	1	5,000.00			
	Drainage tile/retaining wall	1	25,000.00			
	<u>OH010000007 Lett Terrace</u>					
	New maintenance building	1	45,000.00			
	Picnic shelter	1	5,000.00			
	Upgrade sidewalks	Lot	25,000.00			
	<u>OH010000008 Scattered Sites</u>					
	Replace kitchens	72 apts.	171,348.00			
	Upgrade bath	58 apts.	102,343.00			
	Subtotal of Estimated Cost		\$943,691.00	Subtotal of Estimated Cost		\$894,433.00

**U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/20011**

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Part III: Supporting Pages – Management Needs Work Statement(s)				
Work Statement for Year 1 FFY <u>2010</u>	Work Statement for Year <u>2</u> FFY <u>2011</u>		Work Statement for Year: <u>3</u> FFY <u>2012</u>	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See	Operating budget	260,482.00	Operating budget	276,705.00
Annual	Management improvements	--	Management improvements	--
Statement	Administration	138,352.00	Administration	138,352.00
	A&E fees	40,000.00	A&E fees	50,000.00
	Relocation cost	1,000.00	Relocation cost	1,000.00
			Contingency	23,035.00
	Subtotal of Estimated Cost	\$439,834.00	Subtotal of Estimated Cost	\$489,092.00

**U.S. Department of Housing and Urban Development
Office of Public and Indian Housing
Expires 4/30/20011**

Work Statement for Year 1 FFY <u>2010</u>	Work Statement for Year <u>4</u> FFY <u>2013</u>		Work Statement for Year: <u>5</u> FFY <u>2014</u>	
	Development Number/Name General Description of Major Work Categories	Estimated Cost	Development Number/Name General Description of Major Work Categories	Estimated Cost
See	Operating budget	276,705.00	Operating budget	276,705.00
Annual	Management improvements	--	Management improvements	--
Statement	Administration	138,352.00	Administration	138,352.00
	A&E fees	50,000.00	A&E fees	50,000.00
	Relocation cost	1,000.00	Relocation cost	1,000.00
	Dwelling equipment	74,383.00	Dwelling equipment	--
			Contingency	50,035.00
	Subtotal of Estimated Cost	\$540,440.00	Subtotal of Estimated Cost	\$516,092.00